

EW/Sec/2011/200

October 10, 2011

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai-400051

Dear Sir,

**Sub.: Shareholding pattern as per Clause 35 of the Listing Agreement for the quarter ended September 30, 2011**

Pursuant to Clause 35 of the Listing Agreement, the Shareholding Pattern of the Company for the quarter ended September 30, 2011 is enclosed.

You are requested to take the above on record.

Thanking you,

**For Edelweiss Financial Services Limited**  
**(formerly known as Edelweiss Capital Limited)**

Sd/-

**B. Renganathan**  
**Sr. Vice President & Company Secretary**

cc:

**The Bombay Stock Exchange Limited**  
P J Towers, Dalal Street  
Fort, Mumbai - 400 001.

Introductory sub-table (I)(a)

<b>Name of the Company: Edelweiss Financial Services Limited (formerly known as Edelweiss Capital Limited)</b>			
<b>Scrip Code, Name of the scrip, class of security: 532922, Edelweiss Financial Services Limited, Equity Shares</b>			
<b>Quarter ended: September 30, 2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total - D</b>	N.A.	N.A.	N.A.
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total - E</b>	N.A.	N.A.	N.A.
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total - F</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>	N.A.		N.A.

**(I) (a) Statement showing Shareholding Pattern**

Name of the Company : Edelweiss Financial Services Limited (formerly known as Edelweiss Capital Limited)

BSE Scrip Code : 532922

NSE Symbol: EDELWEISS

For quarter ended September 30, 2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B + C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	16	246965690	246965690	32.64	32.64	30800000	12.47
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	38750000	38750000	5.12	5.12	Nil	Nil
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>17</b>	<b>285715690</b>	<b>285715690</b>	<b>37.76</b>	<b>37.76</b>	<b>30800000</b>	<b>10.78</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>17</b>	<b>285715690</b>	<b>285715690</b>	<b>37.76</b>	<b>37.76</b>	<b>30800000</b>	<b>10.78</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	1	28032321	28032321	3.70	3.70		
(b)	Financial Institutions/Banks	5	121910	121910	0.02	0.02		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	47	101513233	101513233	13.42	13.42		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>53</b>	<b>129667464</b>	<b>129667464</b>	<b>17.14</b>	<b>17.14</b>		

<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	915	21582890	21582890	2.85	2.85			
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	150405	32564143	32384813	4.30	4.30			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	50	84410089	81420089	11.16	11.16			
(c)	Any Other (specify):								
i)	Clearing Member	207	878697	878697	0.12	0.12			
ii)	Non Resident Indians	578	27619554	26986554	3.65	3.65			
iii)	Non Resident Indians (Non Repatriable)	192	192715	192715	0.03	0.03			
iv)	Foreign Companies	10	128994694	128838694	17.05	17.05			
v)	Overseas Bodies Corporates								
vi)	Independent Directors	2	98000	98000	0.01	0.01			
vii)	Trusts	14	44922344	44922344	5.94	5.94			
	Foreign Nationals								
	<b>Sub-Total (B)(2)</b>	<b>152373</b>	<b>341263126</b>	<b>337304796</b>	<b>45.10</b>	<b>45.10</b>			
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>152426</b>	<b>470930590</b>	<b>466972260</b>	<b>62.24</b>	<b>62.24</b>			
	<b>Total (A) + (B)</b>	<b>152443</b>	<b>756646280</b>	<b>752687950</b>	<b>100.00</b>	<b>100.00</b>	<b>30800000</b>	<b>4.07</b>	
(C)	Shares held by custodians and against which Depository Receipts have been issued								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>152443</b>	<b>756646280</b>	<b>752687950</b>	<b>100.00</b>	<b>100.00</b>	<b>30800000</b>	<b>4.07</b>	

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Gr**

Sr. No.	Name of Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Shares pledged or otherwise encumbered		
				Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )
1	Rashesh Chandrakant Shah	101863000	13.46	24300000	23.86	3.21
2	Spire Investment Advisors LLP	38750000	5.12	-	-	-
3	Venkat Ramaswamy	28763400	3.80	4500000	15.64	0.59
4	Vidya Rashesh Shah	26601200	3.52	-	-	-
5	Rashesh Chandrakant Shah	26100000	3.45	-	-	-
6	Venkatchalam Ramaswamy	24000000	3.17	-	-	-
7	Kaavya Arakoni Venkat	12000000	1.59	-	-	-
8	Aparna T. C.	12000000	1.59	-	-	-
9	Rashesh Chandrakant Shah	9513730	1.26	2000000	21.02	0.26
10	Vidya Rashesh Shah	2760000	0.36	-	-	-
11	Shilpa Urvis Mody	1001200	0.13	-	-	-
12	Sripad Dattamurti Desai	1000000	0.13	-	-	-
13	Sharmishta C Shah	1000000	0.13	-	-	-
14	Venkat Ramaswamy	263160	0.03	-	-	-
15	Arakoni Venkatachalam Ramaswamy	50000	0.01	-	-	-
16	Sripad Dattamurti Desai	25000	0.00	-	-	-
17	Sharmishta Chandrakant Shah	25000	0.00	-	-	-
<b>Total</b>		<b>285715690</b>	<b>37.76</b>	<b>30800000</b>	<b>10.78</b>	<b>4.07</b>

**(l) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
1	HELICONIA PTE LIMITED	62274300	8.23
2	Rashesh Chandrakant Shah & Venkat Ramaswamy (Jointly as Trustees of Edelweiss Employee Welfare Trust)	37595270	4.97
3	PRIVATBANK IHAG ZURICH AG	31007830	4.10
4	RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE GROWTH FUND	28032321	3.70
5	FID FUNDS (MAURITIUS) LIMITED	22587870	2.99
6	GPC MAURITIUS III LLC	21422760	2.83
7	GPC MAURITIUS I LLC	17527024	2.32
8	AMERICORP VENTURES LTD.	14989678	1.98
9	NARESH LAKSHMANSINGH KOTHARI	14205220	1.88
10	BIH.SA	14043180	1.86
11	PRIYA KHUBCHANDANI	12144320	1.61
12	ARGONAUT VENTURES	11646730	1.54
13	BIRLA SUN LIFEINSURANCE COMPANY LIMITED	11301445	1.49
14	AMANSA INVESTMENT LTD	10054632	1.33
15	SHRIRAM VENKITESWARAN IYER	9223730	1.22
16	RUJAN HARCHAND PANJWANI	8686400	1.15
17	NAVTEJ S. NANDRA	7924180	1.05
18	SEQUOIA CAPITAL INDIA GROWTH INVESTMENTS I	7816080	1.03
<b>Total</b>		<b>342482970</b>	<b>45.26</b>

**(l) (d) Statement showing details of locked-in shares**

Sr. No.	Name of Shareholder	Category	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above)
	Nil	Nil	Nil	Nil
<b>TOTAL</b>				

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1				As a % of total no. of partly paid-up shares
	<b>Total</b>			N.A.

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total number of shares**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}
1				N.A.
2				N.A.
	<b>Total</b>			N.A.