

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

EDELWEISS HOUSING FINANCE LIMITED

1. Type of issue

Public Issue by Edelweiss Housing Finance Limited (“Company” or the “Issuer”) of Secured Redeemable Non Convertible Debentures (“NCDs”) of face value of Rs.1,000 aggregating up to Rs.250 crores , hereinafter referred to as the “Base Issue” with an option to retain oversubscription up to Rs. 250 crores aggregating up to ` 500 crores, hereinafter referred to as the “Issue”.

2. Issue size (Rs crore)

Rs. 250 crores with an option to retain over-subscription upto Rs. 250 crores aggregating to a total of upto Rs. 500 crores*

* The Company raised Rs. 500 crores

Source : Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 18, 2016.

3. Rating of instrument alongwith name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	Credit Analysis and Research Limited	‘CARE AA’ [Double AA]
	ICRA Limited	ICRA AA
	Brickwork Rating India Private Limited	‘BWR AA (Outlook: Stable)’
(ii) At the end of 1 st FY (March 31, 2017)#	Credit Analysis and Research Limited	‘CARE AA’
	ICRA Limited	‘[ICRA] AA’
	Brickwork Rating India Private Limited	‘BWR AA+’
(iii) At the end of 2 nd FY(March 31, 2018)#	Credit Analysis and Research Limited	‘CARE AA’
	ICRA Limited	‘[ICRA] AA’
	Brickwork Rating India Private Limited	‘BWR AA+’
(iv) At the end of 3 rd FY (March 31, 2019)*	--	--

#Source: Exchange Filing: Half Yearly ComplianceReport for the Period ended March 31, 2017 and March 31, 2018

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities* : Yes*

* Source : Exchange Filing: Half Yearly ComplianceReport for the Period ended September 30, 2018

5. Subscription level (number of times)* : The Issue was subscribed 3.29 times of the Base Issue Size and 1.64 times of the Issue Size [after Considering the Cheque Returns and technical rejection cases]

* Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers dated July 18, 2016.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)

Parameters	(Rs In Crores)		
	1st FY (March 31, 2017)#	2nd FY (March 31, 2018)#	3rd FY (March 31, 2019)*
<i>Income from operations</i>	465.27	514.41	NA
<i>Net Profit for the period</i>	67.94	70.29	NA
<i>Paid-up equity share capital</i>	49.35	54.35	NA
<i>Reserves excluding revaluation reserves</i>	344.35	455.23	NA

#Source : Exchange Filing: Audited Financial Statement for the Period ended March 31, 2017 and March 31, 2018

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#

Particular	
(i) At the end of 1st FY (March 31, 2017)	Traded
(ii) At the end of 2nd FY (March 31, 2018)	Traded
(iii) At the end of 3rd FY (March 31, 2019)*	NA

NCDs are listed on the BSE Limited w.e.f July 22, 2016

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2017)		NIL
(ii) At the end of 2nd FY (March 31, 2018)		NIL
(iii) At the end of 3rd FY (March 31, 2019)*	NA	NA

However please note that till October 30, 2018, of the current fiscal year, no changes have taken place in the Board

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	<p>The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below:</p> <ol style="list-style-type: none"> I. For the purpose of onward lending and for repayment of interest and principal of existing borrowings of the Company – upto 75% of the Net Proceeds of the Issue . II. For General Corporate Purposes – upto 25% of the Net Proceeds
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	of the Issue.
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date*	No
(iii) Reasons for delay/ non-payment, if any	NA

* Source : Exchange Filing: Half Yearly Compliance Report for the Period ended September 30, 2018

11. Any other material information

Announcement	Date
Edelweiss Housing Finance Limited is scheduled to be held on Wednesday, October 5, 2016, to approve the issue and allotment of Secured Redeemable Non Convertible Debentures, on private placement basis.	30-Sep-16

Source: Stock Exchange Filings

All the above information is updated as on October 30, 2018 unless indicated otherwise.