

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

MUTHOOT FINANCE LIMITED

1. Type Of Issue

Public Issue by Muthoot Finance Limited, ("Company" or "Issuer") of Secured Redeemable Convertible Debentures of Face Value of Rs. 1,000 Each ("NCDs") for an amount upto Rs. 30,000 Million ("Shelf Limit). The Tranche Issue is with a Base Issue Size Of ` 5,000 Million with an option to retain oversubscription upto the Shelf Limit of ` 30,000 Million ("Tranche I Issue"). Tranche I issue is being made pursuant to the terms and conditions of the tranche prospectus ("Tranche I Prospectus"), which should be read together with the shelf prospectus dated march 23, 2018 ("shelf prospectus") filed with the Registrar of Companies, Kerala and Lakshadweep ("ROC"), the Designated Stock Exchange and the Securities and Exchange Board of India ("SEBI"), the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended (the "SEBI Debt Regulations"), the companies act, 2013 and rules made thereunder as amended to the extent notified. The Shelf Prospectus and the Tranche I prospectus constitutes the prospectus ("Prospectus").

2. Issue size (Rs crores)

INR 500 crores with an option to retain over-subscription upto INR 3000 crores*

* The Company raised INR 3000 crores

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated April 19, 2018

3. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	ICRA Limited	'[ICRA] AA (Stable)'
	CRISIL Limited	'CRISIL AA / Stable'
(ii) At the end of 1 st FY (March 31, 2019)*	--	--
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(iii) At the end of 2 nd FY (March 31, 2020)*	--	--
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(iv) At the end of 3 rd FY (March 31, 2021)*	--	--
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** Rating for the relevant fiscal years has not been completed*

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes*

** Source - Debenture Trust Deed dated April 20, 2018*

5. Subscription level (number of times)* : The Issue was subscribed 7.2838 times of the Base Issue Size and 1.2140 times of the Overall Issue Size (after Considering the Cheque Returns and technical rejection cases).

** Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated April 19, 2018*

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)

Parameters	(Rs In Crores)		
	1st FY (March 31, 2019)*	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*
Income from operations [#]	--	--	--
Net Profit for the period	--	--	--
Paid-up equity share capital	--	--	--
Reserves excluding revaluation reserves	--	--	--

#Income from operations include income from other operation

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)[#]

Particular	
(i) At the end of 1st FY (March 31, 2019)*	NA
(ii) At the end of 2nd FY (March 31, 2020)*	NA
(iii) At the end of 3rd FY (March 31, 2021)*	NA

#NCDs are listed on the BSE Limited w.e.f April 23, 2018.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2019)*	NA	NA
(ii) At the end of 2nd FY (March 31, 2020)*	NA	NA

(iii) At the end of 3rd FY (March 31, 2021)*	NA	NA
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* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

However please note that till April 23, 2018 of the current fiscal year, no changes have taken place in the Board.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending – upto 75% of the Net Proceeds of the Issue. II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	--

11. Any other material information

Announcement	Date
NIL	

All the above information is updated as on April 23, 2018 unless indicated otherwise.