

EW/Sec/2023-24/259

January 29, 2024

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Symbol: EDELWEISS
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Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

In accordance with the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended December 31, 2023, issued by M/s. BNP & Associates, Practicing Company Secretary.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

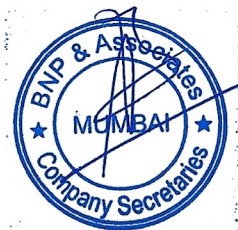
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1	For Quarter Ended	December 31, 2023	
2	ISIN	INE532F01054	
3	Face Value	Re. 1/- per share	
4	Name of the Company	Edelweiss Financial Services Limited	
5	Registered Office Address	Edelweiss House, Off C.S.T Road, Kalina, Mumbai City, Mumbai, Maharashtra, India - 400 098	
6	Correspondence Address	Same as above	
7	Telephone No.	Tel No. +91 22 4079 5199	
8	Email address	efsl.shareholders@edelweissfin.com	
9	Names of the Stock Exchanges where the company's securities are listed	i)BSE Limited (BSE) ii)National Stock Exchange of India Limited (NSE)	
		Number of shares	% of Total Issued Capital
10	Issued Capital	94,37,64,526	100
11	Listed Capital	94,37,64,526	100
12	Held in dematerialized form in NSDL	45,19,50,012	47.89
13	Held in dematerialized form in CDSL	49,12,34,034	52.05
14	Physical	5,80,480	0.06
15	Total No. of shares (12+13+14)	94,37,64,526	100
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below

Particulars ***	No. of shares	Applied / Not applied for listed	Listed on stock exchanges (specify names)	Whethe r intimat ed to CDSL	Whet her intimat ed to NSDL	In- principle approval pending from SE (specify names)
Allotment under Edelweiss Employees Stock Incentive Plan, 2011	2,91,000 Equity Shares	Applied on - 17.10.2023 to the Stock Exchanges for listing	- <u>Date of receipt of listing approval:</u> Both BSE and NSE on 26.10.2023; - <u>Date of commencement of trading:</u> Both NSE and BSE on 27.10.2023.	Yes	Yes	Not Applicable
Allotment under Edelweiss Employees Stock Incentive Plan, 2011	88,750 Equity Shares	Applied on 23.11.2023 to the Stock Exchanges for listing	- <u>Date of receipt of listing approval:</u> Both BSE and NSE on 01.12.2023; - <u>Date of commencement of trading:</u> Both BSE and NSE on 04.12.2023.	Yes	Yes	Not Applicable



Allotment under Edelweiss Employees Stock Incentive Plan, 2011	29,750 Equity Shares	Applied on 20.12.2023 to the Stock Exchanges for listing	- <u>Date of receipt of listing approval:</u> Both BSE and NSE on 26.12.2023; - <u>Date of commencement of trading:</u> Both BSE and NSE on 27.12.2023.	Yes	Yes	Not Applicable
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests confirmed	No. of requests pending	No. of shares	Reasons for delay
NIL	NIL	NIL	Not Applicable



22	Name & Telephone No. of the Compliance Officer of the Co.	Mr.Tarun Khurana Membership No.: A-12344 Company Secretary and Compliance Officer Tel No. +91 22 4079 5199
23	Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS	Mr. Avinash Bagul, Partner BNP & Associates – Company Secretaries Address: A/102, Ramkrupa CHS, Above IndusInd Bank, SVP Road, Borivali West, Mumbai- 400092 Tel No: 022-28900176 / 28900426 Firm Regn. No. P2014MH037400 FCS: 5578/ CP No: 19862
24	Appointment of common agency for share registry work	Link Intime India Private Limited Address: C 101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083

For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
(PR No.: 637/2019)



Date: 25.01.2024

Place: Mumbai

A handwritten signature in blue ink, appearing to read "Avinash Bagul", written over a horizontal line.

Avinash Bagul
Partner

FCS No.: 5578

CP No.: 19862

UDIN: F005578E003304379