

EEL/Sec/2023-24/33

October 12, 2023

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For ECap Equities Limited

Swadesh Agrawal
Company Secretary

CC:

- | | |
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| <p>1. National Securities Depository Limited
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.</p> | <p>2. Central Depository Services (India) Limited
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.</p> |
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Encl: as above

I. Name of the Debenture Trustee: SBICAP Trustee Company Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
Ecap Equities Limited ('EEL')	INE468N07AA1	21-Sep-23	25-Mar-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	25,00,00,000	25,00,00,000
EEL	INE572O07GQ1	29-Apr-21	30-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	8,51,00,000	8,51,00,000
EEL	INE572O07GQ1	27-May-21	30-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,47,00,000	1,47,00,000
EEL	INE572O07GQ1	11-Jun-21	30-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,04,00,000	3,04,00,000
EEL	INE572O07GQ1	07-Jul-21	30-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,66,00,000	3,66,00,000
EEL	INE572O07GQ1	29-Jul-21	30-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	5,46,00,000	5,46,00,000
EEL	INE572O07GW9	22-Jul-21	23-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,80,00,000	2,80,00,000
EEL	INE572O07GW9	27-Jul-21	23-Oct-23	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,00,00,000	3,00,00,000
EEL	INE572O07DJ3	18-Sep-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	3,25,00,000	3,25,00,000
EEL	INE572O07DJ3	03-Oct-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	71,00,000	71,00,000
EEL	INE572O07DJ3	04-Oct-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	52,00,000	52,00,000
EEL	INE572O07DJ3	19-Oct-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	25,00,000	25,00,000
EEL	INE572O07DJ3	31-Oct-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	25,00,000	25,00,000
EEL	INE572O07DJ3	30-Nov-18	12-Sep-28	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	69,00,000	69,00,000
EEL	INE572O07HD7	30-Jul-21	29-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,00,00,000	10,00,00,000
EEL	INE572O07HD7	06-Aug-21	29-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	6,00,00,000	6,00,00,000
EEL	INE572O07HD7	24-Sep-21	29-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,00,00,000	2,00,00,000
EEL	INE572O07FN0	24-Dec-20	23-Dec-25	Market Linked	On Maturity	Call Option :none, except in case of early redemption option ; Put Option :Not Applicable	1,00,00,000	1,00,00,000
EEL	INE572O07FN0	19-Jul-21	23-Dec-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,00,00,000	3,00,00,000
EEL	INE572O07FV3	18-Feb-21	19-Feb-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :Not Applicable	20,00,00,000	20,00,00,000
EEL	INE572O07FV3	05-Mar-21	19-Feb-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :Not Applicable	20,00,00,000	20,00,00,000
EEL	INE572O07FV3	31-May-21	19-Feb-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	33,00,00,000	33,00,00,000
EEL	INE572O07FV3	29-Jun-21	19-Feb-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	11,12,00,000	11,12,00,000
EEL	INE572O07FV3	28-Jul-21	19-Feb-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	5,00,00,000	5,00,00,000

II. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EEL	INE468N07078	24-May-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	14,00,00,000	14,00,00,000
EEL	INE468N07078	22-Jun-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	6,30,00,000	6,30,00,000
EEL	INE468N07078	17-Aug-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	90,00,000	90,00,000
EEL	INE468N07078	24-Aug-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	14,00,00,000	14,00,00,000
EEL	INE468N07078	30-Aug-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,10,00,000	1,10,00,000
EEL	INE468N07078	23-Sep-22	23-Apr-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,00,00,000	10,00,00,000
EEL	INE468N07011	30-Mar-22	02-May-25	Market Linked	On Maturity	Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None	71,00,00,000	71,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	09-Jun-22	02-May-25	Market Linked	On Maturity		6,00,00,000	6,00,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	29-Jun-22	02-May-25	Market Linked	On Maturity		8,00,00,000	8,00,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE468N07011	08-Jul-22	02-May-25	Market Linked	On Maturity		14,00,00,000	14,00,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE468N07011	27-Jul-22	02-May-25	Market Linked	On Maturity		4,50,00,000	4,50,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	03-Aug-22	02-May-25	Market Linked	On Maturity		9,50,00,000	9,50,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	18-Aug-22	02-May-25	Market Linked	On Maturity		8,00,00,000	8,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	22-Aug-22	02-May-25	Market Linked	On Maturity		7,50,00,000	7,50,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE468N07011	14-Sep-22	02-May-25	Market Linked	On Maturity		15,90,00,000	15,90,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None			
	INE468N07011	27-Sep-22	02-May-25	Market Linked	On Maturity			7,60,00,000	7,60,00,000
EEL	INE468N07755	27-Jun-23	25-Mar-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		15,54,00,000	15,54,00,000
EEL	INE468N07755	28-Jul-23	25-Mar-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		10,48,00,000	10,48,00,000
EEL	INE468N07755	25-Aug-23	25-Mar-25	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		2,00,00,000	2,00,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	30-Sep-22	30-Apr-25	Market Linked	On Maturity			16,90,00,000	16,90,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	14-Oct-22	30-Apr-25	Market Linked	On Maturity			10,50,00,000	10,50,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	31-Oct-22	30-Apr-25	Market Linked	On Maturity			5,50,00,000	5,50,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	17-Nov-22	30-Apr-25	Market Linked	On Maturity			19,20,00,000	19,20,00,000
EEL	INE468N07292	25-Nov-22	30-Apr-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		5,00,00,000	5,00,00,000
EEL	INE468N07292	30-Nov-22	30-Apr-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		28,40,00,000	28,40,00,000
EEL	INE468N07292	01-Dec-22	30-Apr-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		21,00,00,000	21,00,00,000
EEL	INE468N07292	14-Dec-22	30-Apr-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		19,40,00,000	19,40,00,000
EEL	INE468N07292	16-Dec-22	30-Apr-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		24,20,00,000	24,20,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	21-Dec-22	30-Apr-25	Market Linked	On Maturity			30,00,00,000	30,00,00,000
EEL						Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None			
	INE468N07292	30-Dec-22	30-Apr-25	Market Linked	On Maturity			17,80,00,000	17,80,00,000

EEL	INE468N07292	12-Jan-23	30-Apr-25	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	21,80,00,000	21,80,00,000
EEL	INE468N07292	18-Jan-23	30-Apr-25	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	17,10,00,000	17,10,00,000
EEL	INE468N07292	24-Jan-23	30-Apr-25	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares,then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	10,00,00,000	10,00,00,000
EEL	INE468N07334	28-Oct-22	27-May-25	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20,00,00,000	20,00,00,000
EEL	INE468N07623	28-Feb-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	19,00,00,000	19,00,00,000
EEL	INE468N07623	16-Mar-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	26,80,00,000	26,80,00,000
EEL	INE468N07623	24-Mar-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	42,20,00,000	42,20,00,000
EEL	INE468N07623	31-Mar-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	15,20,00,000	15,20,00,000
EEL	INE468N07623	18-Apr-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	39,50,00,000	39,50,00,000
EEL	INE468N07623	25-Apr-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	12,50,00,000	12,50,00,000
EEL	INE468N07623	28-Apr-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	25,80,00,000	25,80,00,000
EEL	INE468N07623	18-May-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	30,80,00,000	30,80,00,000
EEL	INE468N07623	25-May-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	24,55,00,000	24,55,00,000
EEL	INE468N07623	31-May-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20,12,00,000	20,12,00,000
EEL	INE468N07623	15-Jun-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,10,00,000	10,10,00,000
EEL	INE468N07623	21-Jun-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	25,15,00,000	25,15,00,000
EEL	INE468N07623	27-Jun-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	76,51,00,000	76,51,00,000
EEL	INE468N07623	28-Jul-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	6,00,00,000	6,00,00,000
EEL	INE468N07623	21-Aug-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	16,64,00,000	16,64,00,000
EEL	INE468N07623	25-Aug-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,22,00,000	3,22,00,000
EEL	INE468N07623	26-Sep-23	03-Apr-26	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	6,08,00,000	6,08,00,000
EEL	INE468N07300	30-Sep-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	3,00,00,000	3,00,00,000
EEL	INE468N07300	14-Oct-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	1,10,00,000	1,10,00,000
EEL	INE468N07300	31-Oct-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	3,10,00,000	3,10,00,000
EEL	INE468N07300	17-Nov-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	2,50,00,000	2,50,00,000
EEL	INE468N07300	30-Nov-22	29-May-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	15,00,00,000	15,00,00,000
EEL	INE468N07300	14-Dec-22	29-May-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	4,00,00,000	4,00,00,000
EEL	INE468N07300	21-Dec-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	5,00,00,000	5,00,00,000
EEL	INE468N07300	30-Dec-22	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	3,00,00,000	3,00,00,000

EEL	INE468N07300	16-Jan-23	29-May-26	Market Linked	On Maturity	Call Option :In case Issuer or group company wants to sell the pledged shares, then Issuer and majority Debentureholders will mutually agree on a substitution of security. In case, there is no mutual agreement, then Issuer will have the right to exercise the Call and prepay at face value and pro-rata coupon within 45 days of such determination. ; Put Option :None	20,00,00,000	20,00,00,000
EEL	INE572O071B9	14-Feb-22	14-Aug-25	Market Linked	On Maturity	Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None	25,00,00,000	25,00,00,000
EEL	INE572O071B9	22-Feb-22	14-Aug-25	Market Linked	On Maturity	Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None	50,00,00,000	50,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None			
	INE572007IB9	03-Mar-22	14-Aug-25	Market Linked	On Maturity			30,00,00,000	30,00,00,000
EEL	INE468N07193	30-Aug-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		2,50,00,000	2,50,00,000
EEL	INE468N07193	19-Sep-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		4,50,00,000	4,50,00,000
EEL	INE468N07193	23-Sep-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		3,00,00,000	3,00,00,000
EEL	INE468N07193	03-Oct-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		1,70,00,000	1,70,00,000
EEL	INE468N07193	07-Nov-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		1,00,00,000	1,00,00,000
EEL	INE468N07193	28-Nov-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		5,20,00,000	5,20,00,000
EEL	INE468N07193	26-Dec-22	29-Oct-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		20,00,000	20,00,000
EEL	INE572007HH8	22-Sep-21	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		8,50,00,000	8,50,00,000
EEL	INE572007HH8	06-Oct-21	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		5,00,00,000	5,00,00,000
EEL	INE572007HH8	20-Oct-21	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		1,80,00,000	1,80,00,000
EEL	INE572007HH8	15-Nov-21	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		6,00,00,000	6,00,00,000
EEL	INE572007HH8	04-Jan-22	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		3,00,00,000	3,00,00,000
EEL	INE572007HH8	30-Aug-22	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		7,60,00,000	7,60,00,000
EEL	INE572007HH8	19-Sep-22	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		2,30,00,000	2,30,00,000
EEL	INE572007HH8	03-Oct-22	23-Sep-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None		2,70,00,000	2,70,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HR7	01-Dec-21	30-Nov-26	Market Linked	On Maturity		70,00,00,000	70,00,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HR7	14-Dec-21	30-Nov-26	Market Linked	On Maturity		5,00,00,000	5,00,00,000

EEL							Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HR7	24-Dec-21	30-Nov-26	Market Linked	On Maturity		6,80,00,000	6,80,00,000	
EEL							Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HR7	31-Jan-22	30-Nov-26	Market Linked	On Maturity		6,00,00,000	6,00,00,000	

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HR7	04-Feb-22	30-Nov-26	Market Linked	On Maturity		5,70,00,000	5,70,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HR7	18-Feb-22	30-Nov-26	Market Linked	On Maturity		20,20,00,000	20,20,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HR7	26-May-22	30-Nov-26	Market Linked	On Maturity		9,40,00,000	9,40,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HR7	17-Jun-22	30-Nov-26	Market Linked	On Maturity		1,00,00,000	1,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HR7	27-Jul-22	30-Nov-26	Market Linked	On Maturity		6,60,00,000	6,60,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HR7	03-Aug-22	30-Nov-26	Market Linked	On Maturity		2,30,00,000	2,30,00,000
EEL	INE468N07482	26-Dec-22	26-Jun-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	22,10,00,000	22,10,00,000
EEL	INE468N07482	17-Jan-23	26-Jun-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	5,20,00,000	5,20,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HX5	28-Jan-22	29-Jan-24	Market Linked	On Maturity		16,20,00,000	16,20,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HX5	04-Feb-22	29-Jan-24	Market Linked	On Maturity		25,00,00,000	25,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	10-Feb-22	29-Jan-24	Market Linked	On Maturity		3,00,00,000	3,00,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	18-Feb-22	29-Jan-24	Market Linked	On Maturity		3,20,00,000	3,20,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	04-Mar-22	29-Jan-24	Market Linked	On Maturity		15,10,00,000	15,10,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	22-Mar-22	29-Jan-24	Market Linked	On Maturity		5,00,00,000	5,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	29-Apr-22	29-Jan-24	Market Linked	On Maturity		5,00,00,000	5,00,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	10-May-22	29-Jan-24	Market Linked	On Maturity		5,00,00,000	5,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	09-Jun-22	29-Jan-24	Market Linked	On Maturity		6,00,00,000	6,00,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	17-Jun-22	29-Jan-24	Market Linked	On Maturity		7,00,00,000	7,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	29-Jun-22	29-Jan-24	Market Linked	On Maturity		8,70,00,000	8,70,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	08-Jul-22	29-Jan-24	Market Linked	On Maturity		9,90,00,000	9,90,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	27-Jul-22	29-Jan-24	Market Linked	On Maturity		31,40,00,000	31,40,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	03-Aug-22	29-Jan-24	Market Linked	On Maturity		9,00,00,000	9,00,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	04-Aug-22	29-Jan-24	Market Linked	On Maturity		3,00,00,000	3,00,00,000
EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HX5	18-Aug-22	29-Jan-24	Market Linked	On Maturity		76,40,00,000	76,40,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HX5	22-Aug-22	29-Jan-24	Market Linked	On Maturity		7,50,00,000	7,50,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HS5	01-Dec-21	31-Mar-25	Market Linked	On Maturity		55,00,00,000	55,00,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HS5	14-Dec-21	31-Mar-25	Market Linked	On Maturity		9,00,00,000	9,00,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HS5	24-Dec-21	31-Mar-25	Market Linked	On Maturity		7,30,00,000	7,30,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HS5	28-Jan-22	31-Mar-25	Market Linked	On Maturity		69,90,00,000	69,90,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572007HS5	31-Jan-22	31-Mar-25	Market Linked	On Maturity		4,00,00,000	4,00,00,000

EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HS5	10-Feb-22	31-Mar-25	Market Linked	On Maturity		5,00,00,000	5,00,00,000
EEL						<p>Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None</p>		
	INE572O07HS5	18-Feb-22	31-Mar-25	Market Linked	On Maturity		34,80,00,000	34,80,00,000

EEL						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HS5	17-Mar-22	31-Mar-25	Market Linked	On Maturity		22,50,00,000	22,50,00,000
EEL	INE468N07185	17-Aug-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	3,50,00,000	3,50,00,000
EEL	INE468N07185	24-Aug-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	19,00,00,000	19,00,00,000
EEL	INE468N07185	12-Sep-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	12,00,00,000	12,00,00,000
EEL	INE468N07185	16-Nov-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	9,80,00,000	9,80,00,000
EEL	INE468N07185	28-Nov-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	14,70,00,000	14,70,00,000
	INE468N07185	23-Dec-22	16-Feb-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10,00,00,000	10,00,00,000
						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572O07HT3	24-Dec-21	23-Feb-26	Market Linked	On Maturity		7,00,00,000	7,00,00,000

						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HT3	28-Jan-22	23-Feb-26	Market Linked	On Maturity		6,40,00,000	6,40,00,000
						Call Option :The Company may at its discretion exercise Call option in the following events: a. In case Pledgors jointly or severally sell majority stake of EAML/ Pledged Securities or in case of merging EAML with an external entity, demerger of EAML or for any other corporate restructuring of EAML then the Company shall redeem 100% of outstanding Debentures at the face value of the debenture for Principal repayment and pro-rata coupon shall be payable on those Debentures for that period, such that the IRR is maintained as per the original product terms. b. In case the Pledgors jointly or severally sell upto 49.9% or lesser stake of EAML/Pledged Securities or an external entity infuses additional equity share capital in EAML and becomes a minority shareholder of EAML, in such an event, the Company may exercise partial call option by repayment of Partial Principal along with pro-rata coupon (such that IRR is maintained as per original product terms). In case of such an event, 24% of sale proceeds shall be payable to the Debentureholders subject to a maximum of Rs. 300 Crores in such a manner that each Debentureholder shall receive partial Redemption by Face value/amount against the proportionate number of debentures held by them. Balance principal will be payable on original maturity. Coupon payable on balance principal on maturity would be adjusted on pro-rata basis for the remaining principal. c. Notwithstanding anything contained herein, it is expressly agreed and acknowledged that intra group transfer of Pledged Securities or Eligible Securities is permissible and shall not be deemed as Stake Sale event for the purpose of these sub clauses a and b of Call Option events. d. In case of proposed listing of EAML shares, if Company/ Pledgor and Trustee fail to agree on the securities to be substituted as mentioned in clause 16 of the Debenture Trust Deed the Company shall do full Redemption. e. any event which impact ownership of Pledged Securities/Eligible Securities either by operation of law or contractually or by any action or decision of the Pledgors, then the Issuer at its sole discretion, may exercise its right herein and redeem the Debentures in full. f. It is expressly agreed between the Trustee and the Company that the Company shall provide appropriate asset cover as mutually agreed prior to release of Pledged Securities for the stake sale of Pledged Securities as envisaged in sub-clause (b). ; Put Option :None		
	INE572007HT3	18-Aug-22	23-Feb-26	Market Linked	On Maturity		1,90,00,000	1,90,00,000
	INE468N07615	28-Feb-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	30,00,00,000	30,00,00,000
	INE468N07615	16-Mar-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	26,00,00,000	26,00,00,000
	INE468N07615	24-Mar-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	38,10,00,000	38,10,00,000
	INE468N07615	31-Mar-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	13,00,00,000	13,00,00,000
	INE468N07615	18-Apr-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	9,50,00,000	9,50,00,000
EEL	INE468N07615	25-Apr-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,50,00,000	2,50,00,000
	INE468N07615	28-Apr-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	25,75,00,000	25,75,00,000

INE468N07615	18-May-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20,45,00,000	20,45,00,000
INE468N07615	25-May-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	15,35,00,000	15,35,00,000
INE468N07615	31-May-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	21,35,00,000	21,35,00,000
INE468N07615	15-Jun-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	40,69,00,000	40,69,00,000
INE468N07615	21-Jun-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	36,70,00,000	36,70,00,000
INE468N07615	27-Jun-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	28,60,00,000	28,60,00,000
INE468N07615	28-Jul-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,50,00,000	2,50,00,000
INE468N07615	25-Aug-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	8,50,00,000	8,50,00,000
INE468N07615	26-Sep-23	26-Feb-27	Not Applicable	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	4,73,00,000	4,73,00,000

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.