

February 11, 2023

**BSE Limited**  
P J Towers, Dalal Street,  
Fort,  
Mumbai – 400 001

Dear Sir/Madam,

**Re.: Notice of Extraordinary General Meeting**

In accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Notice convening the Extraordinary General Meeting scheduled to be held on Monday, February 13, 2023 at 4:00 p.m. at the Registered Office of the Company at Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Edel Finance Company Limited**

**Tarun Khurana**  
**Company Secretary**

## NOTICE

**NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF EDEL FINANCE COMPANY LIMITED WILL BE HELD ON MONDAY, FEBRUARY 13, 2023 AT 4.00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY AT EDELWEISS HOUSE, OFF CST ROAD, KALINA, MUMBAI - 400 098 TO TRANSACT THE FOLLOWING SPECIAL BUSINESS:**

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**To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:**

**“RESOLVED** that pursuant to the provisions of Sections 42, 71 and other applicable provisions, if any, of the Companies Act, 2013 as amended from time to time (the Act) and the Rules framed thereunder and pursuant to the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and all other applicable SEBI Rules and Regulations and subject to the provisions of any other applicable statutes, Regulations, if any, subject to the provisions of the Memorandum & Articles of Association of the Company and subject to the approval, consent, permission, exemption and/or sanction of the appropriate authorities, institutions or bodies, as may be necessary and subject to such conditions, as may be prescribed by any of them while granting any such approval, consent, permission, exemption or sanction, the Board of Directors of the Company (hereinafter referred to as ‘the Board’ which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution) be and is hereby authorised on behalf of the Company to issue, offer and allot secured, unsecured, perpetual, listed and/or unlisted Non-convertible Debentures (“NCDs/the Debentures”) upto an amount not exceeding Rs. 2,000 crores, for a period of 1 year, to the eligible investors, on a private placement basis, in one or more tranches, on such terms and conditions as the Board may deem fit and wherever necessary, in consultation with lead manager(s), financial advisor(s), underwriter(s), legal advisor(s) and/or any other agency(ies) which the Board may deem fit and appropriate, however at any given point of time the aggregate limit of funds raised/to be raised by the Company, including issue of Debentures shall not exceed the overall borrowing limits of the Company, as may be approved by the members from time to time.

**FURTHER RESOLVED** that for the purpose of creating, offering, issuing and allotting the Debentures, the Board be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary or expedient in the interest of the Company and with power on behalf of the Company to determine the terms and conditions of the issue, settle any questions, difficulties or doubts that may arise in this regard without requiring the Board to secure any further consent or approval of the Members of the Company.”

**For and on behalf of the Board of Directors  
Edel Finance Company Limited**

**Sd/-  
Tarun Khurana  
Company Secretary  
Membership No. A12344**

**Place: Mumbai  
Date: February 11, 2023**

**NOTES:**

1. A Member entitled to attend and vote at the Meeting may appoint a proxy to attend and vote on his behalf. A proxy need not be a Member of the Company. Proxies, in order to be effective, must be received by the Company at its registered office not less than forty-eight hours before the commencement of the Meeting. The proxy form is annexed to this Notice.
2. The Meeting is convened at a shorter notice after obtaining the necessary consent of the members as required under the Companies Act, 2013.
3. The Statement pursuant to Section 102 of the Companies Act, 2013 is annexed hereto.
4. Corporate Members intending to send their authorised representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorising their representative to attend and vote on their behalf at the Meeting.
5. A Route Map along with Prominent Landmark for easy location to reach the venue of Extraordinary General Meeting is annexed with the notice of Extraordinary General Meeting.

**Annexure to the Notice dated February 11, 2023**

**Statement pursuant to the provisions of Section 102 of the Companies Act, 2013**

The members at the Extraordinary General Meeting of the Company held on February 14, 2022 had approved the issue of Non-convertible Debentures upto an amount not exceeding Rs. 1,000 crores. The said Resolution will remain in force upto February 13, 2022.

To meet the financial requirements of the Company and for general corporate purposes, it is proposed to seek the approval of the Members of the Company by way of a Special Resolution for issue of Non-convertible Debentures ("NCDs/the Debentures") on a private placement basis, for an amount not exceeding Rs. 2,000 crores. The NCDs may be issued at par or at a premium and, may or may not be listed on the Stock Exchange(s) on such other terms and conditions as the Board of Directors of the Company (hereinafter referred to as 'the Board' which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution) may determine. The proposed resolution will remain in force for a period of 1 year from the date of passing.

The disclosures as required under the Act are as under:

a) **Particulars of the offer including date of passing of the Board Resolution:**

Resolution for issue of NCDs on a private placement basis for an amount not exceeding Rs. 2,000 crores, in one or more tranches, had been passed by the Board at its meeting held on January 30, 2023. The Board shall determine specific terms and conditions of the offer at the time of issuance of respective series/ tranche of NCDs.

b) **Kind of Securities offered and the price at which security is being offered:**

Issue Price of the NCDs shall be determined at the time of issue of the respective series of the NCDs and each tranche may be issued at par or premium or discount depending upon the market scenario and various other factors impacting the price of NCDs in general.

c) **Basis or justification for the price (including premium, if any) at which the offer or invitation is being made:**

Not Applicable.

d) **Name and address of valuer who performed valuation:**

Not Applicable

e) **Amount which the company intends to raise by way of such securities:**

Amount aggregating upto Rs. 2,000 crores in one or more tranches.

f) **Material terms of raising such securities, proposed time schedule, purpose or objects of offer, contribution being made by the promoters or Director either as part of offer or separately in furtherance of objects; principal terms of assets charged as securities:**

At the time of issuance of respective series/ tranche of NCDs the Board shall determine the terms and conditions of the offer / issue in the Placement Offer Cum Application Letter.

The Board shall determine the terms and conditions of the offer at the time of issuance of respective series/tranche of NCDs.

The Special Resolution as set out in the Notice shall remain in force for a period of 1 year.

The Board recommends the passing of the Special Resolution as set out in the Notice.

None of the Directors and the Key Managerial Personnel and their relatives are concerned or interested in any manner in this item of business, except to the extent the NCDs which may be subscribed by them and the entities in which they may be interested.

**For and on behalf of the Board of Directors  
Edel Finance Company Limited**

**Sd/-  
Tarun Khurana  
Company Secretary  
Membership No. A12344**

**Place: Mumbai  
Date: February 11, 2023**

**Edel Finance Company Limited**  
Corporate Identity No. (CIN) - U65920MH1989PLC053909  
Registered office: Edelweiss House, Off. CST Road,  
Kalina, Mumbai 400098

ATTENDANCE SLIP  
Extraordinary General Meeting  
Monday, February 13, 2023 at 4.00 P.M. at the Registered Office  
of the Company at Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098

Folio No. /Client ID No./DP Id No.	
No. of shares	

I/we certify that I/we am/are a Registered Member/Authorised Representative of Registered Member under Section 113 of the Companies Act, 2013 of the Company.

I/we hereby record my/our presence at the Extraordinary General Meeting of the Company on Monday, February 13, 2023 at 4.00 P.M. at the Registered Office of the Company at Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098 and at any adjournment thereof.

\*Member's/ Authorised  
Representative's/ Proxy's full name in block letters

Member's/Authorised Representative/  
Proxy's Signature

Note: Please fill in this attendance slip and hand it over at the venue of the meeting.

\* Please strike off whichever is not applicable.

**PROXY FORM**

*[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]*

**Edelweiss Finance Company Limited**

Corporate Identity No. (CIN) - U65920MH1989PLC053909

Registered office: Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098

Email: [cs@edelweissfin.com](mailto:cs@edelweissfin.com)

Folio No./ Depository A/c No. \_\_\_\_\_

I/We, being the member (s) of ..... Shares of the above-named company, hereby appoint:

1. Name	2. Name	3. Name
Address	Address	Address
E-mail Id	E-mail Id	E-mail Id
Signature ..... or failing him	Signature ..... or failing him	Signature .....

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extraordinary General Meeting of the Company, to be held on Monday, February 13, 2023 at 4:00 p.m. at the Registered Office of the Company at Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098 and at any adjournment thereof in respect of such resolutions are indicated below:

Sr. No.	Resolution	For	Against
1.	Issue of Non-convertible Debentures on Private Placement Basis.		

Signed this..... day of..... 2023.

Revenue Stamp

Signature of shareholder: \_\_\_\_\_

Signature of Proxy holder(s): \_\_\_\_\_

Affix

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.



**Route Map of the venue of the Extraordinary General Meeting (EGM) of Edel Finance Company Limited to be held on February 13, 2023**

**EGM Venue: -**

Edelweiss House, Off. CST Road, Kalina, Mumbai – 400 098

**Prominent Landmark: -**

Near Mumbai University, Kalina, Mumbai – 400 098

